



UNC CHARLOTTE

Which Banner Screens Should I Use to Manage my Sponsored Projects?

November 2, 2012



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Most important thing to remember when using
Banner in Grant Management:

DO NOT USE FGIBDST!





Frequently Used Grant Screens in Banner

- FRIGRNT – Grant Code Inquiry
- FRAGRNT – Grant Maintenance
- FRIGITD – Grant Inception to Date
- FRIGTRD – Grant Transaction Detail Form
- NYIEDST – UNCC Employee Distribution
- NBAJOBS – Employee Jobs



What Can I Learn by Using FRIGRNT?

FRIGRNT can be used to find the following information:

- Grant Number
- All Grants for a PI
- Award Amounts – current/cumulative
- Principal Investigator
- Project Start and End Dates
- Status of Grant – Active (A) or Inactive (I)

FRIGRNT Grant Code Inquiry

Oracle Fusion Middleware Forms Services: Open > FRIGRNT

File Edit Options Block Item Record Query Tools Help ORACLE

Grant Code Inquiry FRIGRNT 8.4 (BANPROD)

Grant:	551739	Globally Convergent Numerical Metho
Principal Investigator ID:	800201618	Kilbanov Michael
Agency:	800361390	Dept of Army
Current Amount:	228,611.00	Cumulative Amount: 228,611.00 Maximum Amount: 228,611.00
Status:	A Active Cost Reimbursemen	Status Date: 01-JUL-2011
Project Start Date:	15-SEP-2011	Project End Date: 14-OCT-2012 Sponsor ID: W911NF-11-1-0325
Responsible Organization:	1 18500	Mathematics and Statistics

Grant:	554577	Computational Optical Tomography fo
Principal Investigator ID:	800201618	Kilbanov Michael
Agency:	800571562	University of Texas at Arlingt
Current Amount:	38,046.00	Cumulative Amount: 79,455.00 Maximum Amount: 79,455.00
Status:	A Active Cost Reimbursemen	Status Date: 01-JUL-2007
Project Start Date:	01-JUN-2007	Project End Date: 30-APR-2011 Sponsor ID: SUB AWARD 26-1601-63-61
Responsible Organization:	1 18500	Mathematics and Statistics

Grant:	554958	Transrectal Imaging of Prostat
Principal Investigator ID:	800201618	Kilbanov Michael
Agency:	800571562	University of Texas at Arlingt
Current Amount:	27,936.00	Cumulative Amount: 130,896.00 Maximum Amount: 130,896.00
Status:	A Active Cost Reimbursemen	Status Date: 01-JUL-2010
Project Start Date:	01-JUL-2010	Project End Date: 30-APR-2013 Sponsor ID: 26-1601-83-61
Responsible Organization:	1 18500	Mathematics and Statistics

Principal Investigator First Name

Record: 3/5 ... <OSC>



What Can I Learn by Using FRAGRNT?

FRAGRNT can be used to find the following information:

- Proposal Number
- Grant Title
- Agency funding the project
- Principal Investigator
- Project Start and End Dates
- Status of Grant – Active (A) or Inactive (I)
- Award Amount – current/cumulative
- Type of Award
- F & A rate

FRAGRNT Grant Maintenance

Oracle Fusion Middleware Forms Services: Open > FRAGRNT [0]

File Edit Options Block Item Record Query Tools Help ORACLE

GrantMaintenance FRAGRNT 8.6.1.6 (BANPROD)

Grant: 554958 Proposal: 20100320 Grant Text Exists

Main Grant Agency Location Cost Code Personnel Billing User Defined Data Effort Reporting

Chart of Accounts: **Responsible Organization:** 18500 Mathematics and Statistics

Long Title: Transrectal Imaging of Prostate Cancer Using a Globally Convergent Method

Title: Transrectal Imaging of Prostat Requires Effort Certification

Agency: 800571562 University of Texas at Arlington

Principal Investigator ID: 800201618 Klibanov, Michael V.

Project Start Date: 01-JUL-2010 **Project End Date:** 30-APR-2013 **Proposal:** 20100320

Termination Date: **Expenditure End Date:**

Status: A Active Cost Reimbursement Pass Through Indicator

Alternate Description: Cost Reimbursement **Status Date:** 01-JUL-2010

Current Amount: 27,936.00 **Cumulative Amount:** 130,896.00 **Maximum Amount:** 130,896.00

Total Recipient Share:

Related Grant:

Grant Type: G Grant

Category: O Other

Sub Category:

CFDA Number: 93.394 **Sponsor ID:** 26-1601-83-61

Enter Chart of Accounts; LIST is available

Record: 1/1 | ... | List of Valu... | <OSC>



What Can I Learn by Using FRIGITD?

FRIGITD can be used to find the following information:

- Budget Information
- Grant Activity
- Commitments
- Available Balance
- Budget Totals
- Can drill down on activity to see charges per account code (FRIGTRD)
- Used to reconcile accounts monthly

FRIGITD

Grant Inception to Date

Oracle Fusion Middleware Forms Services: Open > FRIGITD

File Edit Options Block Item Record Query Tools Help

Grant Inception to Date FRIGITD 8.5 (BANPROD)

Chart of Accounts: 1
Index:
Program: 11000
Account Type:
Date From (MM/YY): 07 / 10

Grant: 554958 Transrectal Imaging of Prostat
Fund: 540958
Activity:
Account:
Date To (MM/YY): 10 / 12

Organization: 18500
Location:
Account Summary: All Levels

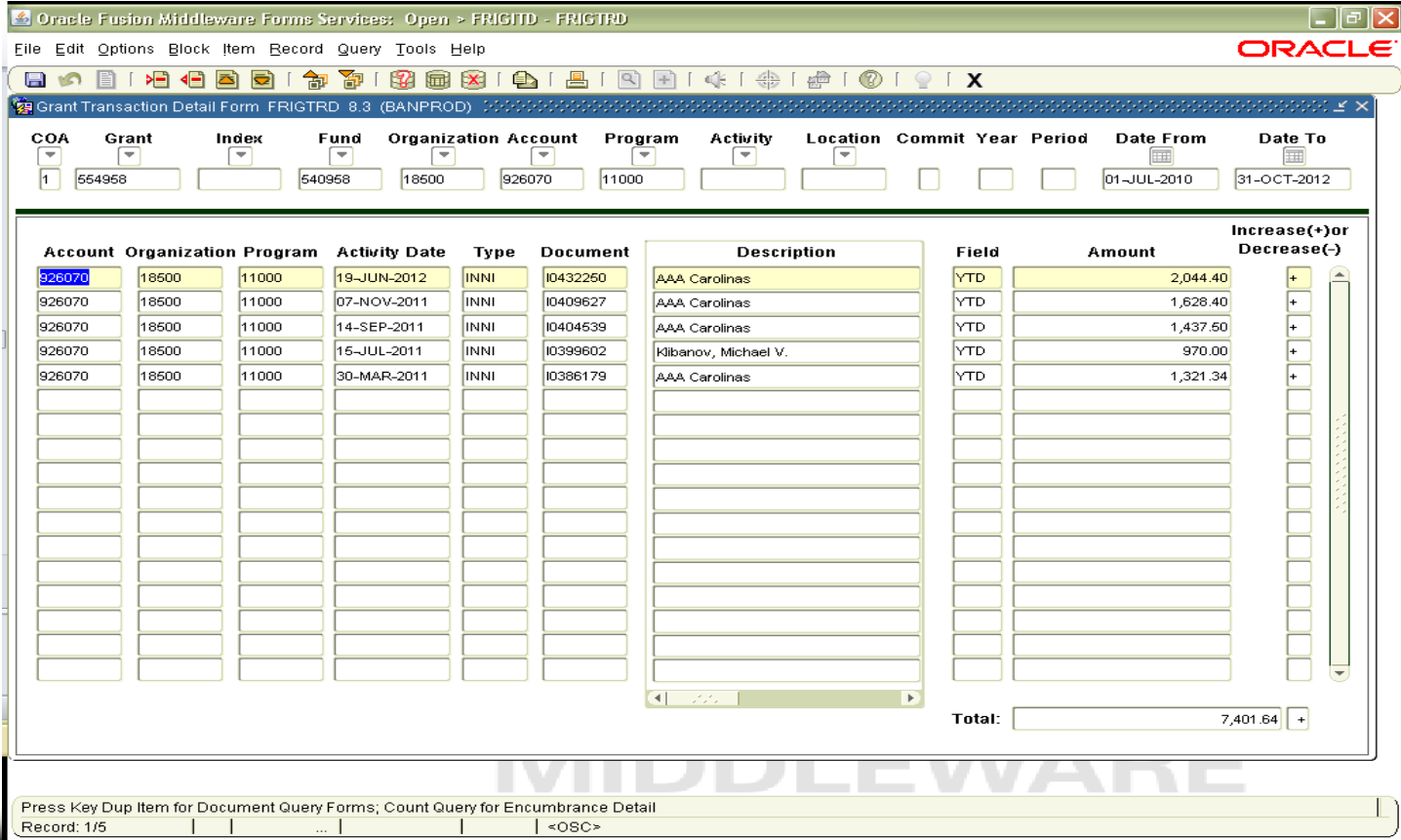
Grant Year:
 Fund Summary
 Hierarchy
 By Sponsor Account
 Include Revenue Accounts

Account Type	Adjusted Budget	Activity	Commitments	Available Balance
911200 L EPA Temp Non-Teaching Salaries	7,667.00	7,667.00	0.00	0.00
911300 L EPA Non-Teaching Special Pmt	45,776.00	33,192.00	0.00	12,584.00
917000 L Medical Insurance Pool	10,811.00	0.00	0.00	10,811.00
917250 L Medical Insurance PHP Inc	0.00	711.40	0.00	-711.40
918050 L TIAA Optional Retirement	0.00	2,270.32	0.00	-2,270.32
918100 L TIAA Retirement Health Benefits	0.00	1,874.34	0.00	-1,874.34
919150 L Social Security	0.00	3,045.38	0.00	-3,045.38
919700 L Claims Made Benefit Charge	0.00	208.73	0.00	-208.73
925000 E Domestic Travel Pool	5,270.00	0.00	0.00	5,270.00
925140 E Instate Transportation-Ground	0.00	703.50	0.00	-703.50
925280 E Out Of State Transportation-Air	0.00	2,410.20	0.00	-2,410.20
925300 E Out Of State Transp-Ground	0.00	210.84	0.00	-210.84
925360 E Out Of State Subsistence-Meals	0.00	28.30	0.00	-28.30
926000 E Foreign Travel Pool	20,698.00	0.00	0.00	20,698.00
Net Total:	130,896.00	97,053.20	0.00	33,842.80

Record: 1/24 | <OSC>

Steps to drill down in FRIGITD

1. Click on field you want to drill down on
 Ex. Click on account code 911300 in the activity column
2. Under "Options" at the top, click on "Grant Detail Information"
 Will bring you to this screen where you can see what expenses have posted under this account code.



Oracle Fusion Middleware Forms Services: Open > FRIGITD - FRIGTRD

File Edit Options Block Item Record Query Tools Help

Grant Transaction Detail Form FRIGTRD 8.3 (BANPROD)

COA Grant Index Fund Organization Account Program Activity Location Commit Year Period Date From Date To

1 554958 540958 18500 926070 11000 01-JUL-2010 31-OCT-2012

Account	Organization	Program	Activity	Date	Type	Document	Description	Field	Amount	Increase(+)/or Decrease(-)
926070	18500	11000		19-JUN-2012	INNI	I0432250	AAA Carolinas	YTD	2,044.40	+
926070	18500	11000		07-NOV-2011	INNI	I0409627	AAA Carolinas	YTD	1,628.40	+
926070	18500	11000		14-SEP-2011	INNI	I0404539	AAA Carolinas	YTD	1,437.50	+
926070	18500	11000		15-JUL-2011	INNI	I0399602	Kilbanov, Michael V.	YTD	970.00	+
926070	18500	11000		30-MAR-2011	INNI	I0386179	AAA Carolinas	YTD	1,321.34	+
Total:									7,401.64	+

Press Key Dup Item for Document Query Forms; Count Query for Encumbrance Detail

Record: 1/5 <OSC>



What Can I Learn by Using FRIGTRD?

FRIGTRD is the drill screen in FRIGITD.

This screen allows you to:

- See expenses that have hit a particular account code.
- Make sure that appropriate expenses are hitting the correct account code.
- Ensure that budgets and budget revisions are processed correctly.
- Perform monthly reconciliations.



What Can I Learn by Using NYIEDST?

NYIEDST can be used to find the following information:

- Salary & Benefit Information
- What funding sources are paying an individual's salary for a specific period
- HGN = Salary; HBG = Benefits

NYIEDST Employee Distribution

Oracle Developer Forms Runtime - Web: Open > NYIEDST

File Edit Options Block Item Record Query Tools Help

Employee Distribution Inquiry Form NYIEDST 1.0 (BANPROD)

ID:

Home Organization:

Category: Payroll From Date: Payroll To Date:

Year	Pay ID	Pay No	Earnings	Benefit Deduction	Fund	Orgn	Account	Program	Activity	Location	COA	Rule Class	Hours	Amount	Amount Percent
Totals:															

Enter Identification number; press LIST for name/ID search; Duplicate Item for Alternate ID look-up.
Record: 1/1 | | | | <OSC>



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What Can I Learn by Using NBAJOBS?

NBAJOBS can be used to find the following information:

- Annual Salary
- Stipends
- Personnel Dates
- Position/Title
- 9 month or 12 month employee

NBAJOBS Employee Jobs

Oracle Developer Forms Runtime - Web: Open > NBAJOBS [Q]

File Edit Options Block Item Record Query Tools Help

Employee Jobs NBAJOBS 8.3 (BANPROD)

ID: Last Paid Date:
Position: Suffix: 06 Query Date: 01-JUL-2011

Base Job | Job Detail | Payroll Default | Deferred Pay | Miscellaneous | Excluded Deductions/... | Default Earnings | Work Schedules | Job Labor Distribution

Begin Date: End Date: Job Type:

IPEDS Reporting Indicator

COA: Accrue Leave Civil Service

Increase MM and DD: /

Eligible Date:
Deferred Balance:

Salary Encumbrance

Total Encumbrance Hours:
Current Fiscal Year:
Future Years:
Total Encumbrance:

Probationary Data

Probationary Period:
Probationary Begin Date:
Probationary End Date:

Contract Information

Start Date:
End Date:
Total Contract Hours:

Fringe Encumbrance

Current Fiscal Year:
Future Years:
Total Encumbrance:

Position; press LIST for positions; COUNT QUERY HITS for current jobs.
Record: 1/1 | ... | <OSC>



Information Needed to Search Banner Grant Screens?

- FRAGRNT – Grant Number
- FRIGRNT – Can search by Grant Number, PI 800#, Responsible Organization
- FRIGITD – Grant Number & Fund Number
- NYIEDST – Employee 800 Number (*can be found by doing a search in POIIDEN*)
- NBAJOBS – Employee 800 Number



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	<u>Grant Number</u>	<u>Fund Number</u>
Federal:	551XXX	501XXX
State:	552XXX	520XXX
Other:	554XXX	540XXX
Local:	555XXX	550XXX